Case 04-46898-JHW Doc 1 Filed 11/21/04 Entered 11/21/04 13:14:57 Desc Main Document Page 1 of 18

(Official Form 1) (12/03) FORM B1

UNITED STATES BANKRUPTCY COUR DISTRICT OF NEW JERSEY, CAMDEN DIVISION	I VALINTARY PATITION			
Name of Debtor (If Individual, enter Last, First, Middle): THCR/LP CORPORATION, a New Jersey corporation	Name of Joint Debtor (Spouse) (Last, First, Middle):			
All Other Names used by the Debtor in the last 6 years (include married, maiden, and trade names): F/K/A TM/GP Corporation	All Other Names used by the Joint Debtor in the last 6 years (include married, maiden, and trade names):			
Soc. Sec./Tax I.D. No. (If more than one, state all): 22-3129400	Soc. Sec./Tax I.D. No. (If more than one, state all):			
Street Address of Debtor (No. & Street, City, State, & Zip Code): 1000 Boardwalk at Virginia Avenue Atlantic City, New Jersey 08401	Street Address of Joint Debtor (No. & Street, City, State, & Zip Code):			
County of Residence or of the	County of Residence or of the			
Principal Place of Business:	Principal Place of Business:			
Atlantic County				
Mailing Address of Debtor (if different from street address): same	Mailing Address of Joint Debtor (if different from Street Address):			
Location of Principal Assets of Business Debtor (if different from street address above): same				
	or (Check the Applicable Boxes)			
Venue (Check any applicable box)	or (eneck the Applicable Boxes)			
☐ Debtor has been domiciled or has had a residence, principal place of t	ousiness or principal assets in this District for 180 days immediately			
preceding the date of this petition or for a longer part of such 180 days	than in any other district.			
☐ There is a bankruptcy case concerning debtor's affiliate, general partner				
Type of Debtor (Check all boxes that apply)	Chapter or Section of Bankruptcy Code Under Which the Petition is Filed (Check one box)			
☐ Individual(s) ☐ Railroad				
☑ Corporation ☐ Stockbroker	☐ Chapter 7 ☑ Chapter 11 ☐ Chapter 13			
☐ Partnership ☐ Commodity Broker	☐ Chapter 9 ☐ Chapter 12			
Other	<ul><li>Sec. 304 - Case Ancillary to foreign proceeding</li></ul>			
Nature of Debts (Check one box)	Filing Fee (Check one box)			
☐ Consumer/Non-Business ☑ Business	☐ Full Filing Fee attached			
Chapter 11 Small Business (Check all boxes that apply)				
Debtor is a small business as defined In 11 U.S.C. § 101	Filing Fee to be paid in installments (Applicable to individuals only) Must attach signed application for the Court's consideration certifying that the debtor is unable to pay fee except in installments.			
Debtor is and elects to be considered a small business under	Rule 1006(b). See Official Form No. 3			
11 U.S.C. § 1121(e) (Optional)	• •			
Statistical/Administrative Information (Estimates only)				
☐ Debtor estimates that funds will be available for distribution to unsecur	ed creditors.			
<ul> <li>Debtor estimates that, after any exempt property is excluded and administrative expenses paid,</li> <li>there will be no funds available for distribution to unsecured creditors.</li> </ul>				
Estimated Number of Creditors				
4.45	4000 0			
1-15 16-49 50-99 100-199 200-999	1000-Over			
	☐ THIS SPACE FOR			
Estimated Assets	COURT USE ONLY			
\$0 - \$50,000- \$100,001- \$500,001- \$1,000,001- \$10,000,001-	\$50,000,001- More than			
50,000 \$100,000 \$500,000 \$1 million \$10 million \$50 million	\$100 million \$100 million			
Estimated Debts				
\$0- \$50,001- \$100,001- \$500,001- \$1,000,001- \$10,000,001-	\$50,000,001- More than			
50,000 \$100,000 \$500,000 \$1 million \$10 million \$50 million	\$100 million \$100 million			

Case 04-46898-JHW Doc 1 Filed 11/21/04 Entered 11/21/04 13:14:57 Desc Main Document Page 2 of 18

(Official Form 1) (12/03)		FORM B1, Page 2	
Voluntary Petition (This page must be completed and filed in every case.)	Name of Debtor(s): THCR/LP CORPORATION, a New Jersey corporation, F/K/A TM/GP Corporation		
Prior Bankruptcy Case Filed Within Last 6 Ye	ars (If more than one, atta	ch additional sheet)	
Location Where Filed: None	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner or Aff	filiate of this Debtor (if mo	re than one, attach additional sheet)	
Name of Debtor:	Case Number:	Date Filed:	
District:		Judge:	
Name of Debtor: District:  Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.  Signature of Debtor  Signature of Debtor  Telephone and Fax Number (If not represented by attorney)  Date  Signature of Attorney for Debtors  X /s/ Charles A. Stanziale, Jr.  Charles A. Stanziale, Jr.  Charles A. Stanziale, Jr.  Charles A. Stanziale, Jr.  Charles A. Stanziale, Jr. (CS 1227)  SCHWARTZ, TOBIA, STANZIALE, SEDITA & CAMPISANO Charles A. Stanziale, Jr. (CS 1227); Jeffrey T. Testa (JT 1127)  William N. Stahl (WS 0397)  Kip's Castle 22 Crestmount Road  Montclair, NJ 07042  Telephone: (973) 746-6000; Fax: (973) 655-0699  LATHAM & WATKINS LLP  Robert A. Klyman  633 West Fifth Street, Suite 4000  Los Angeles, CA 90071-2007  Telephone: (213) 485-1234; Fax: (213) 891-8763  Email: robert.klyman@lw.com  Mark A. Broude; John W. Weiss (JW 5194)  885 Third Avenue, Suite 1000  New York, NY 10022-4802  Telephone: (212) 906-1200; Fax: (212) 751-4864  Email: mark.broude@lw.com; john.weiss@lw.com	Case Number: Relationship: atures  (To be completed if debtor 10K and 10Q) with the Sesection 13 or 15(d) of the requesting relief under chall Exhibit A is attached.  (To be completed if debtor consumer debts) I, the att petition, declare that I have proceed under chapter 7, and have explained the residence of Attorney.  Does the debtor own or halleged to pose a threat of health or safety?  Yes, and Exhibit C is No  Signature of I certify that I am a bankrught of the debtor with a N/A Printed or Typed Names and Social Security Numbers Address  Names and Social Security Prepared or assisted in present than one person present in the security prepared or assisted in present in the security prepared in the security prep	Exhibit A r is required to file periodic reports (e.g., forms curities and Exchange Commission pursuant to Securities Exchange Act of 1934 and is apter 11) d and made a part of this petition.  Exhibit B r is an individual whose debts are primarily torney for the petitioner named in the foregoing e informed the petitioner that [he or she] may 11, 12, or 13 of title 11, United States Code, dief available under each such chapter.  For Debtor(s)  Date  Exhibit C ave possession of any property that poses or is fimminent and identifiable harm to public attached and made a part of this petition.  For Non-Attorney Petition Preparer sproument for compensation, and that I have copy of this document.  The of Bankruptcy Petition Preparer spround of the period	
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.  X \s\ John P. Burke Signature of Authorized Individual John P. Burke Printed Name of Authorized Individual	A bankruptcy petition prepartitle 11 and the Federal Ru	arer's failure to comply with the provisions of ules of Bankruptcy Procedure may result in oth. 11 U.S.C. § 110; 18 U.S.C. § 156.	
Assistant Treasurer Title of Authorized Individual November 21, 2004			

## UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY CAMDEN DIVISION

In re	
	Chapter 11
THCR/LP CORPORATION,	
a New Jersey corporation,	Case No.
f/k/a/ TM/GP Corporation,	
•	
Debtor.	

# **EXHIBIT "A" TO VOLUNTARY PETITION**

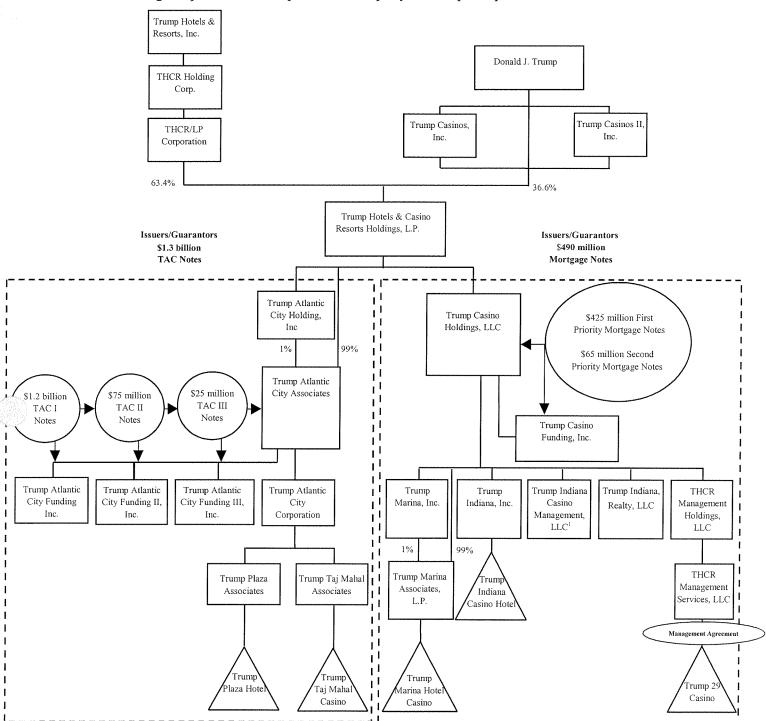
- 1. Debtor's parent's securities are registered under Section 12 of the Securities Exchange Act of 1934, and its SEC file number is 1-13794.
- 2. The following unaudited financial data is the latest available information and refers to the Debtor's condition on October 31, 2004 on a book value basis.

a.	Total assets:	\$2.00
b.	Total debts including debts listed in 2.c. below:	0
c.	Debt securities held by more than 500 holders:	N/A
d.	Number of shares of preferred stock:	N/A
e.	Number of shares of common stock outstanding as of October 31, 2004:	100

- 3. Brief description of Debtor's business: Debtor, together with its related debtor entities, owns and operates hotels and casino resorts.
- 4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of the Debtor: THCR Holding Corp.; see attached organization chart, which lists the ownership structure of the Debtor and its affiliates.

#### **Organizational Structure**

The following simplified chart depicts the Company and its principal subsidiaries:



<sup>&</sup>lt;sup>1</sup> Trump Indiana Casino Management LLC is not a subsidiary guarantor of the First and Second Priority Mortgage Notes of Trump Casino Holdings, LLC and Trump Casino Funding, Inc.

### **THCR/LP Corporation**

# ACTION BY UNANIMOUS WRITTEN CONSENT OF THE BOARD OF DIRECTORS

**November 18, 2004** 

Pursuant to Section 14A:6-7.1(5) of the New Jersey Business Corporation Act

The undersigned, being the sole member of the Board of Directors of THCR/LP Corporation, a New Jersey corporation (the "Company"), acting by unanimous written consent without a meeting pursuant to Section 14A:6-7.1(5) of the New Jersey Business Corporation Act, hereby consents to the adoption of the resolutions attached hereto with the same force and effect as if they had been unanimously adopted at a duly convened meeting of the Board of Directors of the Company.

# Filing of Bankruptcy Petition; Approval of Plan; Debtor-in-Possession Credit Facility

**RESOLVED**, that the Company's Board of Directors has determined, based upon current events and after consultation with counsel, that it is desirable and in the best interests of the Company, its creditors, stockholders, bondholders and other interested parties, that a petition be filed by the Company under the provisions of 11 U.S.C. (the "Bankruptcy Code");

**FURTHER RESOLVED**, that a petition under said chapter 11 shall be filed as submitted by the President and Treasurer, Secretary and Vice President and Assistant Treasurer of the Company (collectively, the "Authorized Officers"), or each Authorized Officer acting singly, and the same is hereby approved and adopted in all respects, and such Authorized Officer is hereby authorized, directed and empowered, on behalf of and in the name of the Company, to execute and verify such petition and to cause the same to the filed with the United States Bankruptcy Court for the District of New Jersey or such other federal court of competent jurisdiction that such Authorized Officer shall deem necessary, appropriate or desirable (the "Bankruptcy Court");

**FURTHER RESOLVED**, that the plan of reorganization substantially in the form presented to the Board of Directors (the "Plan") is hereby approved as the Company's Plan under the Bankruptcy Code, and each Authorized Officer is hereby authorized, directed and empowered, in such Authorized Officer's discretion, on behalf of and in the name of the Company and its subsidiaries to authorize the Plan, and to cause the same to be filed, as may be modified or amended from time to time, in the Bankruptcy Court at such time as such Authorized Officer shall determine;

FURTHER RESOLVED, that each Authorized Officer is hereby authorized, directed and empowered to negotiate, execute and obtain a debtor-in-possession credit facility or cash collateral agreement (including, in connection therewith, such notes, security agreements and other agreements or instruments as such Authorized Officer considers appropriate) on such terms and conditions that such Authorized Officer may consider necessary, appropriate or desirable; and

FURTHER RESOLVED, that each Authorized Officer is hereby authorized, directed and empowered to execute, verify and/or file, or cause to be executed, verified and/or filed, all necessary documents, including, without limitation, all petitions, affidavits, schedules, motions, pleadings, lists, statements of financial affairs and other papers and to take any and all actions that such Authorized Officer shall deem necessary, appropriate or desirable in connection with the proceedings under the Bankruptcy Code.

### **Appointment of Professionals**

**RESOLVED**, that the law firm of Latham & Watkins LLP is hereby retained as legal counsel for the Company, in connection with the commencement and maintaining of such proceedings and any other matters in connection therewith, and each Authorized Officer is hereby authorized, directed and empowered to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the chapter 11 case, and cause to be filed an appropriate application for authority to retain the services of Latham & Watkins LLP;

**FURTHER RESOLVED**, that the law firm of Schwartz, Tobia, Stanziale, Sedita & Campisano is hereby retained as legal counsel for the Company, in connection with the commencement and maintaining of such proceedings and any other matters in connection therewith, and each Authorized Officer is hereby authorized, directed and empowered to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the chapter 11 case, and cause to be filed an appropriate application for authority to retain the services of Schwartz, Tobia, Stanziale, Sedita & Campisano;

**FURTHER RESOLVED**, that the firm of Ernst & Young LLP is hereby retained to provide auditing, accounting, tax and related services to the Company, in connection with the commencement and maintaining of such proceedings and any other matters in connection therewith, and each Authorized Officer is hereby authorized, directed and empowered to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the chapter 11 case, and cause to be filed an appropriate application for authority to retain the services of Ernst & Young LLP;

**FURTHER RESOLVED**, that each Authorized Officer is hereby authorized, directed and empowered, on behalf of, and in the name of, the Company to retain and employ such attorneys, investment bankers, accountants, restructuring professionals, experts, advisors and other professionals to assist in the Company's chapter 11 case on such terms as are deemed necessary, appropriate or desirable; and

**FURTHER RESOLVED**, that the Authorized Officers and any employees, agents,

attorneys, investment bankers, accountants, advisors and other professionals designated by or directed by any such Authorized Officers, be, and each hereby is, authorized, directed and empowered on behalf of, and in the name of, the Company to cause the Company and such of its affiliates as management deems appropriate to file such other authorized agreements, instruments and documents as may be necessary, appropriate or desirable in connection with the chapter 11 case and to make such authorized motions and other filings with the Bankruptcy Court, and do all other things, as may be or become necessary, appropriate or desirable for the successful confirmation of the Plan.

# Approval of Other Actions; General Authorization; Additional Resolutions

**RESOLVED**, that, consistent with the foregoing resolutions, each Authorized Officer is hereby authorized, directed and empowered, in such Authorized Officer's discretion, on behalf of and in the name of the Company and its subsidiaries, to (i) prepare, execute and deliver or cause to be prepared, executed and delivered, and where necessary, appropriate or desirable, file or cause to be filed with the appropriate governmental authorities, all other agreements, instruments and documents, including but not limited to all certificates, contracts, bonds, receipts or other papers, (ii) incur and pay or cause to be paid all fees, expenses and taxes, including without limitation, legal fees and expenses, (iii) engage such persons as such Authorized Officer shall in his judgment determine to be necessary, appropriate or desirable, and (iv) do any and all other acts and things as such Authorized Officer deems necessary, appropriate or desirable to carry out fully the intent and purposes of the foregoing resolutions and each of the transactions contemplated thereby (and the doing of any such act or thing shall be conclusive evidence that the same is deemed necessary, appropriate or desirable); and

**FURTHER RESOLVED**, that any and all actions heretofore or hereafter taken in the name and on behalf of the Company by any Authorized Officer or any employee, agent, attorney, investment banker, accountant, advisor or other professional designated by or directed by any Authorized Officer in connection with or related to the matters set forth in or contemplated by the foregoing resolutions be, and they hereby are, adopted, confirmed, approved and ratified in all respects as the act and deed of the Company.

[Signature Page Follows]

Case 04-46898-JHW Doc 1 Filed 11/21/04 Entered 11/21/04 13:14:57 Desc Main Document Page 8 of 18

IN WITNESS WHEREOF, the undersigned, constituting the sole member of the Board of Directors of the Company, has executed this Action by Unanimous Written Consent as of the date indicated above.

/s/ Donald J. Trump	
Donald J. Trump	

[THCR/LP Corporation]

## UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY CAMDEN DIVISION

In re	
	Case No
THCR/LP CORPORATION,	
a New Jersey corporation,	Chapter 11
f/k/a TM/GP Corporation,	•
,	
Debtor.	

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

The following is a list of the Debtor's creditors holding the 20 largest unsecured claims. This list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 case. The list does not include (1) those persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims.

#### **LEGEND:**

- (1) Name of Creditor and complete mailing address including zip code.
- (2) Name, telephone number, facsimile number, and complete mailing address, including zip code, of employee, agent or department of Creditor familiar with claim who may be contacted.
- (3) Nature of claim (trade debt, bank loan, government contract, etc.)
- (4) Indicate if claim is contingent, unliquidated, disputed, or subject to setoff.
- (5) Amount of claim (if secured, also state value of security).

The following information is based upon a review of the Debtor's books and records. However, no comprehensive legal and/or factual investigations with regard to possible defenses or counterclaims to the below-listed claims have been completed. Therefore, this listing does not and should not be deemed to constitute: (1) a waiver of any defense, counterclaim or offset to the below-listed claims; (2) an acknowledgment of the allowability of any of the below listed claims; and/or (3) a waiver of any other right or legal position of the Debtor. The claims listed represent the face amount of such claim.

I, John P. Burke, Assistant Treasurer of the Debtor, declare under penalty of perjury that I have read the attached List of Creditors Holding 20 Largest Unsecured Claims, and that it is true and correct to the best of my information and belief.

DATED: November 21, 2004	/s/ John P. Burke
	John P. Burke,
	Assistant Treasurer

Case 04-46898-JHW Doc 1 Filed 11/21/04 Entered 11/21/04 13:14:57 Desc Main Document Page 10 of 18

Name and Address of Creditor	Creditor Contact	Nature of Claim	Contingent	Unliquidated	Disputed	Amount of Claim
None						

# UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY Caption in Compliance with D.N.J. LBR 9004-2(c)

Charles A. Stanziale, Jr. (CS 1227)
Jeffrey T. Testa (JT 1127)
William N. Stahl (WS 0397)
SCHWARTZ, TOBIA, STANZIALE, SEDITA &
CAMPISANO
Kip's Castle
22 Crestmount Road
Montclair, NJ 07042

Telephone: (973) 746-6000 Telecopy: (973) 655-0699

Robert A. Klyman LATHAM & WATKINS LLP 633 West Fifth Street, Suite 4000 Los Angeles, CA 90071-2007 Telephone: (213) 485-1234 Telecopy: (213) 891-8763 Email: robert.klyman@lw.com

Mark A. Broude
John W. Weiss (JW 5194)
LATHAM & WATKINS LLP
885 Third Avenue, Suite 1000
New York, NY 10022-4802
Telephone: (212) 906-1200
Telecopy: (212) 751-4864
Email: mark.broude@lw.com
john.weiss@lw.com

Proposed Counsel for Debtors and Debtors in Possession

In re:
THCR/LP CORPORATION,

a New Jersey corporation, f/k/a TM/GP Corporation,

Debtor.

Chapter 11

Case No.: \_\_\_\_\_

No Hearing Required

## LIST OF EQUITY SECURITY HOLDERS

Submitted herewith, concurrently with the Voluntary Petition for the abovereferenced debtor, is a list of equity security holders of THCR/LP Corporation.

I, John P. Burke, Assistant Treasurer of the Debtor, declare under penalty of perjury, that I have read the attached List of Equity Security Holders, and that it is true and correct to the best of my information and belief.

Executed this 21st day of November, 2004, at Atlantic City, New Jersey.

/s/ John P. Burke John P. Burke, Assistant Treasurer Case 04-46898-JHW Doc 1 Filed 11/21/04 Entered 11/21/04 13:14:57 Desc Main Document Page 13 of 18

LIST OF EQUITY SECURITY HOLDERS

OWNERSHIP

TYPE OF OWNERSHIP

NUMBER OF SHARES

THCR Holding Corp.

Wholly owned

100%

# UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY Caption in Compliance with D.N.J. LBR 9004-2(c)

Charles A. Stanziale, Jr. (CS 1227)
Jeffrey T. Testa (JT 1127)
William N. Stahl (WS 0397)
SCHWARTZ, TOBIA, STANZIALE, SEDITA &
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Telephone: (212) 906-1200
Telecopy: (212) 751-4864
Email: mark.broude@lw.com
john.weiss@lw.com

Proposed Counsel for Debtors and Debtors in Possession

In re:	Chapter 11
THCR/LP CORPORATION,	Case No.:
a New Jersey corporation, f/k/a TM/GP Corporation,	
	No Hearing Required
Debtor.	

#### SUBMISSION OF CREDITOR MATRIX

Case 04-46898-JHW Doc 1 Filed 11/21/04 Entered 11/21/04 13:14:57 Desc Main Document Page 15 of 18

Submitted herewith, concurrently with the Voluntary Petition for the above-captioned debtor, is the Creditor Matrix, which complies with the instructions set forth in the District of New Jersey Local Bankruptcy Rule 1007-2(a), (b), (c), and (d).

I, John P. Burke, Assistant Treasurer of the Debtor, declare under penalty of perjury that I have read the attached Creditor Matrix, and that it is true and correct to the best of my information and belief.

Executed this 21st day of November, 2004, at Atlantic City, New Jersey.

/s/ John P. Burke John P. Burke, Assistant Treasurer

# UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY Caption in Compliance with D.N.J. LBR 9004-2(c)

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john.weiss@lw.com

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In re:

Proposed Counsel for Debtors and Debtors in Possession

THOD/I D CODDOD ATION - Nove Lawrence

THCR/LP CORPORATION, a New Jersey corporation, f/k/a/TM/GP Corporation,

Debtor.

Chapter 11

Case No.: \_\_\_\_\_

No Hearing Required

#### STATEMENT OF RELATED CASES

Attached hereto is the Statement of Related Cases for all affiliated Debtors herein.

Dated: November 21, 2004

Respectfully submitted,

\s\ Charles A. Stanziale, Jr.
Charles A. Stanziale, Jr.

SCHWARTZ, TOBIA, STANZIALE, SEDITA & CAMPISANO
Charles A. Stanziale, Jr. (CS 1227)
Jeffrey T. Testa (JT 1127)
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Proposed Counsel for Debtors and Debtors in Possession

# Case 04-46898-JHW Doc 1 Filed 11/21/04 Entered 11/21/04 13:14:57 Desc Main Document Page 18 of 18

- 1. THCR/LP Corporation
- 2. Trump Plaza Associates
- 3. Trump Marina Associates, L.P.
- 4. Trump Indiana Realty, LLC
- 5. Trump Indiana Casino Management, LLC
- 6. THCR Management Holdings, LLC
- 7. THCR Management Services, LLC
- 8. THCR Enterprises, LLC
- 9. THCR Enterprises, Inc.
- 10. Trump Internet Casino, LLC
- 11. Trump Hotels & Casino Resorts Development Company, LLC
- 12. Trump Atlantic City Associates
- 13. Trump Casino Holdings, LLC
- 14. Trump Casino Funding, Inc.
- 15. Trump Atlantic City Funding, Inc.
- 16. Trump Marina, Inc.
- 17. Trump Hotels & Casino Resorts Holdings, L.P.
- 18. Trump Atlantic City Holding, Inc.
- 19. Trump Hotels & Casino Resorts, Inc.
- 20. THCR Holding Corp.
- 21. Trump Hotels & Casino Resorts Funding, Inc.
- 22. Trump Plaza Funding, Inc.
- 23. Trump Atlantic City Funding II, Inc.
- 24. Trump Atlantic City Funding III, Inc
- 25. Trump Atlantic City Corporation
- 26. Trump Taj Mahal Associates
- 27. Trump Indiana, Inc.
- 28. THCR Ventures, Inc.